

Form No. MGT-9
EXTRACT OF ANNUAL RETURN
As on the financial year ended on March 31, 2017

[Pursuant to Section 92(3) of the Companies Act, 2013 and Rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION & OTHER DETAILS:

1	CIN	L27201DL1974PLC007114
2	Registration Date	26.02.1974
3	Name of the Company	Rama Steel Tubes Limited
4	Category/ Sub-Category of the Company	Public Company
5	Address of the Registered office and contact details	A-15, 3rd Floor, Swasthya Vihar, New Delhi – 110092 Contact No. 011-43656667, 43656668 FAX No.- 011-43656699 Email - info@ramasteel.com; investors@ramasteel.com Website-www.ramasteel.com
6	Whether listed company	Yes
7	Name, Address and Contact details of Registrar and Transfer Agent, if any	Bigshare Services Private Limited 4E/8, First Floor, Jhandewalan Extension, New Delhi-110055 Email-bssdelhi@bigshareonline.com Phone No.-011-23522373 FAX No. -011-23522373

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

S. No.	Name and Description of main products / services	NIC Code of the Product/service	% to total turnover of the company
1	Manufacturing and Trading of Steel Pipes	24311	98.87%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

S. No	Name & Address of the Company	CIN/GLN	Holding/Subsidiary/ Associate	% of Shares held	Applicable Section
1	RST INTERNATIONAL TRADING, FZE DUBAI	-	Wholly owned Subsidiary	100	2(87)(ii)
2	LEPAKSHI TUBES PRIVATE LIMITED	U28990DL2016PTC 302210	Wholly owned Subsidiary	100	2(87)(ii)

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)
A) Category-wise Share Holding

Category of Share-holders	No. of Shares held on 31-March-2017				No. of Shares held on 31-March-2018				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoter s									
(1) Indian									
a) Individual/ HUF	9543000	0	9543000	59.52	10123000	0	10123000	60.28	0.76
b) Central Govt	0	0	0	0.00	0	0	0	0.00	0.00
c) State Govt(s)	0	0	0	0.00	0	0	0	0.00	0.00
d) Bodies Corp.	0	0	0	0.00	0	0	0	0.00	0.00
e) Banks / FI	0	0	0	0.00	0	0	0	0.00	0.00
f) Any other	0	0	0	0.00	0	0	0	0.00	0.00
Sub-total (A) (1):-	9543000	0	9543000	59.52	10123000	0	10123000	60.28	0.76
(2) Foreign									0.00
a) NRIs - Individuals	0	0	0	0.00	0	0	0	0.00	0.00
b) Other – Individuals	0	0	0	0.00	0	0	0	0.00	0.00

Category of Shareholders	No. of Shares held on 31-March-2017				No. of Shares held on 31-March-2018				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
c) Bodies Corp.	0	0	0	0.00	0	0	0	0.00	0.00
d) Banks / FI	0	0	0	0.00	0	0	0	0.00	0.00
e) Any Other....	0	0	0	0.00	0	0	0	0.00	0.00
Sub -total (A) (2):-	0	0	0	0.00	0	0	0	0.00	0.00
Total shareholding of Promoter (A) = (A) (1)+(A) (2)	9543000	0	9543000	59.52	10123000	0	10123000	60.28	0.76
B. Public Shareholding									
1. Institutions									
a) Mutual Funds	0	0	0	0.00	255000	0	255000	1.52	1.52
b) Banks / FI	112862	0	112862	0.70	109941	0	109941	0.65	-0.05
c) Central Govt	0	0	0	0.00	0	0	0	0.00	0.00
d) State Govt(s)	0	0	0	0.00	0	0	0	0.00	0.00
e) Venture Capital Funds	0	0	0	0.00	0	0	0	0.00	0.00
f) Insurance Companies	0	0	0	0.00	0	0	0	0.00	0.00
g) FIs	0	0	0	0.00	0	0	0	0.00	0.00
h) Foreign Venture Capital Funds	0	0	0	0.00	0	0	0	0.00	0.00
i) Others (specify)									
Foreign Portfolio Investor	0	0	0	0.00	48088	0	48088	0.29	0.29
Sub-total (B)(1):-	112862	0	112862	0.70	413029	0	413029	2.46	1.76
2. Non-Institutions									
a) Bodies Corp.	1010610	0	1010610	6.30	688897	0	688897	4.10	-2.20
b) Individuals									
i) Individual shareholders holding nominal share capital upto ₹2 lakh	2347735	222000	2569735	16.03	2477454	66001	2543455	15.15	-0.88
ii) Individual shareholders holding nominal share capital in excess of Rs 2 lakh	2111535	0	2111535	13.17	2552493	0	2552493	15.20	2.03
c) Others (specify)									
Non Resident Indians	20120	0	20120	0.13	122576	0	122576	0.73	0.60
Clearing Member	666138	0	666138	4.15	350550	0	350550	2.09	-2.06
Sub-total (B)(2):-	6156138	222000	6378138	39.78	6191970	66001	6257971	37.26	-2.52
Total Public Shareholding (B)=(B)(1)+ (B)(2)	6269000	222000	6491000	40.48	6604999	66001	6671000	39.72	-0.76
C. Shares held by Custodian for GDRs & ADRs									
Promoter and promoter group	0	0	0	0.00	0	0	0	0.00	0.00
Public	0	0	0	0.00	0	0	0	0.00	0.00
Sub-total (C)	0	0	0	0.00	0	0	0	0.00	0.00
Grand Total (A+B+C)	15812000	222000	16034000	100.00	16727999	66001	16794000	100.00	0.00

Note - During the Financial year 2017-18, Company has issued 7,60,000 equity shares of ₹5 each to persons belonging to Promoters Category pursuant to conversion of 7,60,000 Fully Convertible Warrants out of 15,00,000 Fully Convertible Warrants issued and allotted during the year 2016-17.

B) Shareholding of Promoter-

S.No.	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1	Naresh Kumar Bansal	5928000	35.01	0.00	6088000	36.25	0.00	1.24
2	Kumud Bansal	540000	3.37	0.00	690000	4.11	0.00	0.74
3	Naresh Kumar & Sons (HUF)	180000	1.12	0.00	0	0.00	0.00	-1.12
4	Richi Bansal	1293000	8.06	0.00	1443000	8.59	0.00	0.53
5	Krati Bansal	300000	1.87	0.00	450000	2.68	0.00	0.81
6	Nikhil Naresh Bansal	1266000	7.90	0.00	1341000	7.99	0.00	0.09
7	Kanika Bansal	36000	0.22	0.00	111000	0.66	0.00	0.44

Note - During the Financial year 2017-18, Company has issued 7,60,000 equity shares of ₹5 each to persons belonging to Promoters Category pursuant to conversion of 7,60,000 Fully Convertible Warrants out of 15,00,000 Fully Convertible Warrants issued and allotted during the year 2016-17.

C) Change in Promoters' Shareholding

S.No.	Name of Shareholder	Shareholding of the promoters		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	Naresh Kumar Bansal				
	At the beginning of the year	5928000	35.01		
	Change during the Year	760000			
	At the end of the year			6088000	36.25
2	Kumud Bansal				
	At the beginning of the year	540000	3.37		
	Change during the Year	150000			
	At the end of the year			690000	4.11
3	Naresh Kumar & Sons (HUF)				
	At the beginning of the year	180000	1.12		
	Change during the Year	(180000)			
	At the end of the year			0	0.00
4	Richi Bansal				
	At the beginning of the year	1293000	8.06		
	Change during the Year	150000			
	At the end of the year			1443000	8.59
5	Krati Bansal				
	At the beginning of the year	300000	1.87		
	Change during the Year	150000			
	At the end of the year			450000	2.68
6	Nikhil Naresh Bansal				
	At the beginning of the year	1266000	7.90		
	Change during the Year	75000			
	At the end of the year			1341000	7.99
7	Kanika Bansal				
	At the beginning of the year	36000	0.22		
	Change during the Year	75000			
	At the end of the year			111000	0.66

Note - During the Financial year 2017-18, Company has issued 7,60,000 equity shares of ₹5 each to persons belonging to Promoters Category pursuant to conversion of 7,60,000 Fully Convertible Warrants out of 15,00,000 Fully Convertible Warrants issued and allotted during the year 2016-17.

D) Shareholding Pattern of top ten Shareholders (Other than Directors and Promoters):

S.No.	Name of Shareholders (Top 10 Shareholders)	Shareholding at the beginning of the year		Shareholding at the end of the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	TARUN DHIR	954821	5.95	954821	5.69
2	MADHUKAR SHETH	365000	2.28	465828	2.77
3	SIDDHARTH IYER	0	0.00	275927	1.64
4	RITA DHAWAN	0	0.00	274602	1.64
5	SHARE INDIA SECURITIES LIMITED	294091	1.83	31418	0.19
6	RASHI FINCORP LTD.	180000	1.12	0	0.00
7	PRINCIPAL TRUSTEE COMPANY PVT LTD A/C PRINCIPAL MUTUAL FUND - PRINCIPAL FOCUSED MULTICAP FUND	0	0.00	144000	0.86
8	KARNEE INVESTMENT PRIVATE LIMITED	140968	0.88	0	0.00
9	MOTILAL OSWAL SECURITIES LTD	135729	0.85	61784	0.37
10	BHARTI AXA LIFE INSURANCE COMPANY LTD	0	0.00	118000	0.70
11	AXIS BANK LIMITED	102027	0.64	109941	0.65
12	KISHAN GOPAL MOHTA	100000	0.62	0	0.00
13	SUMIT P DESAI (HUF)	0	0.00	100000	0.60
14	KAMAL VISARIA	0	0.00	100000	0.60
15	PANTOMATH STOCK BROKERS PRIVATE LIMITED	0	0.00	99150	0.59
16	PUNE E STOCK BROKING PVT LTD	106535	0.66	72838	0.43
17	VRAJESH K SHAH	71000	0.44	1550	0.05
18	CHARANJIT LAL DHIR	67360	0.42	67360	0.40

E) Shareholding of Directors and Key Managerial Personnel:

S.No.	Shareholding of each Directors and each Key Managerial Personnel	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	Naresh Kumar Bansal				
	At the beginning of the year	5928000	35.01		
	Change during the Year	760000			
	At the end of the year			6088000	36.25
2	Richi Bansal				
	At the beginning of the year	1293000	8.06		
	Change during the Year	150000			
	At the end of the year			1443000	8.59

Note - During the Financial year 2017-18, Company has issued 7,60,000 equity shares of ₹5 each to persons belonging to Promoters Category pursuant to conversion of 7,60,000 Fully Convertible Warrants out of 15,00,000 Fully Convertible Warrants issued and allotted during the year 2016-17.

V) INDEBTEDNESS - Indebtedness of the Company including interest outstanding/accrued but not due for payment.

(₹ in Lakhs)

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebted- ness
Indebtedness at the beginning of the financial year				
i) Principal Amount	4985.54	360.49	NIL	5346.03
ii) Interest due but not paid	-	-	NIL	-
iii) Interest accrued but not due	4.68	-	NIL	4.68
Total (i+ii+iii)	4990.22	360.49	NIL	5350.71
Change in Indebtedness during the financial year				
* Addition	160.00	-	NIL	160.00
* Reduction	224.84	253.02	NIL	477.86
Net Change	(64.84)	(253.02)	NIL	(317.86)
Indebtedness at the end of the financial year				
i) Principal Amount	4925.38	107.47	NIL	5032.85
ii) Interest due but not paid	-	-	NIL	-
iii) Interest accrued but not due	-	-	NIL	-
Total (i+ii+iii)	4925.38	107.47	NIL	5032.85

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL-
A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

(₹ in Lakhs)

S.No.	Particulars of Remuneration	Name of MD/ WTD/ Manager	Name of Other Executive Director		Total Amount
		Mr. Naresh Kumar Bansal, MD	Mr. Richi Ban- sal, Director	Mr. Surender Kumar Sharma	
1	Gross salary				
	(a) Salary as per provisions contained in Section 17(1) of the Income-tax Act, 1961	35.78	30.00	3.00	68.78
	(b) Value of perquisites u/s 17(2) In- come-tax Act, 1961	0.62	0.40	0.12	1.14
	(c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	-	-	-	-
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission				
	- as % of profit				
	- others, specify...				
5	Others, please specify	-	-	-	-
	Total (A)	36.40	30.40	3.12	69.92
	Ceiling as per the Act	The Managerial Remuneration is within the limit, as prescribed under the Companies Act, 2013.			

B. Remuneration to other directors

(₹ in Lakhs)

S.No.	Particulars of Remuneration	Name of Directors			Total Amount
		Mr. Bharat Bhushan Sahny	Mr. Rajendra Prasad Khanna	Mrs. Anju Gupta	
1	Independent Directors				
	Fee for attending board committee meetings	0.50	NIL	0.50	1.00
	Remuneration by way of Commission	--	--	-	--
	Others, please specify	--	--	-	--
	Total (1)	0.50	NIL	0.50	1.00
2	Other Non-Executive Directors				
	Fee for attending board committee meetings	--	--	-	--
	Commission	--	--	-	--
	Others, please specify	--	--	-	--
	Total (2)	--	--	-	--
	Total (B)=(1+2)				1.00
	Total Managerial Remuneration Total=(A+B)				70.92

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

S.No.	Particulars of Remuneration	Key Managerial Personnel		
		Company Secretary	Chief Financial Officer	Total
1	Gross salary			
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	4.73	9.05	13.78
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961			
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961			
2	Stock Option	-	-	-
3	Sweat Equity	-	-	-
4	Commission - as % of profit -others, specify...	-	-	-
5	Others, please specify	-	-	-
	Total	4.73	9.05	13.78

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD / NCLT/ COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty					
Punishment					
Compounding					
B. DIRECTORS					
Penalty					
Punishment					
Compounding					
C. OTHER OFFICERS IN DEFAULT					
Penalty					
Punishment					
Compounding					