

Annexure - I

**Form No. MGT-9
EXTRACT OF ANNUAL RETURN
As on the financial year ended on March 31, 2017**

[Pursuant to Section 92(3) of the Companies Act, 2013 and Rule 12(1) of the Companies
(Management and Administration) Rules, 2014]

I. REGISTRATION & OTHER DETAILS:

1	CIN	L27201DL1974PLC007114
2	Registration Date	26.02.1974
3	Name of the Company	Rama Steel Tubes Limited
4	Category/ Sub-Category of the Company	Public Company
5	Address of the Registered office and contact details	No. 7, 1st Floor, Surya Niketan, Vikas Marg, New Delhi –110092 Contact No. 011-43656667,43656668 FAX No.- 011-43656699 Email - info@ramasteel.com; investors@ramasteel.com Website-www.ramasteel.com
6	Whether listed company	Yes
7	Name, Address and Contact details of Registrar and Transfer Agent, if any	Bigshare Services Private Limited 4E/8, First Floor, Jhandewalan Extension, New Delhi-110055 Email-bssdelhi@bigshareonline.com Phone No.-011-23522373 FAX No. -011-23522373

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

S. No.	Name and Description of main products / services	NIC Code of the Product/service	% to total turnover of the company
1	Manufacturing and Trading of Steel Pipes	24311	100%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

S. No	Name & Address of the Company	CIN / GLN	Holding/Subsidiary/Associate	% of Shares held	Applicable Section
1	RST INTERNATIONAL TRADING FZE, DUBAI	-	Wholly owned Subsidiary	100	2(87)(ii)
2	LEPAKSHI TUBES PRIVATE LIMITED	U28990DL2016PTC 302210	Wholly owned Subsidiary	100	2(87)(ii)

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i) Category-wise Share Holding

Category of Shareholder	No. of Shares held on 31-March-2016				No. of Shares held on 31-March-2017				% of Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoter s									
(1) Indian									
a) Individual/ HUF	11043000	0	11043000	73.95	9543000	0	9543000	59.52	-14.43
b) Central Govt	0	0	0	0.00	0	0	0	0.00	0.00
c) State Govt(s)	0	0	0	0.00	0	0	0	0.00	0.00
d) Bodies Corp.	0	0	0	0.00	0	0	0	0.00	0.00
e) Banks / FI	0	0	0	0.00	0	0	0	0.00	0.00
f) Any other	0	0	0	0.00	0	0	0	0.00	0.00
Sub-total (A) (1):-	11043000	0	11043000	73.95	9543000	0	9543000	59.52	-14.43
(2) Foreign									0.00
a) NRIs - Individuals	0	0	0	0.00	0	0	0	0.00	0.00
b) Other – Individuals	0	0	0	0.00	0	0	0	0.00	0.00
c) Bodies Corp.	0	0	0	0.00	0	0	0	0.00	0.00
d) Banks / FI	0	0	0	0.00	0	0	0	0.00	0.00
e) Any Other....	0	0	0	0.00	0	0	0	0.00	0.00
Sub -total (A) (2):-	0	0	0	0.00	0	0	0	0.00	0.00
Total shareholding of Promoter (A) = (A)(1) + (A)(2)	11043000	0	11043000	73.95	9543000	0	9543000	59.52	-14.4
B. Public Shareholding									
1. Institutions									
a) Mutual Funds	0	0	0	0.00	0	0	0	0.00	0.00
b) Banks / FI	49621	0	49621	0.33	112862	0	112862	0.70	0.37
c) Central Govt	0	0	0	0.00	0	0	0	0.00	0.00
d) State Govt(s)	0	0	0	0.00	0	0	0	0.00	0.00
e) Venture Capital Funds	0	0	0	0.00	0	0	0	0.00	0.00
f) Insurance Companies	0	0	0	0.00	0	0	0	0.00	0.00
g) FIs	0	0	0	0.00	0	0	0	0.00	0.00
h) Foreign Venture Capital Funds	0	0	0	0.00	0	0	0	0.00	0.00
i) Others (specify)	0	0	0	0.00	0	0	0	0.00	0.00
Sub-total (B)(1):-	49621	0	49621	0.33	112862	0	112862	0.70	0.37
2. Non-Institutions									
a) Bodies Corp.	699278	699278	0	4.68	1010610	0	1010610	6.30	1.62
b) Individuals									
i) Individual shareholders holding nominal share capital upto Rs. 2 lakh	951152	888000	1839152	12.32	2347735	222000	2569735	16.03	3.71

ii) Individual shareholders holding nominal share capital in excess of Rs 2 lakh	738395	132000	870395	5.83	2111535	0	2111535	13.17	7.34
c) Others (specify)									
Non Resident Indians	56893	56893	0	0.38	20120	0	20120	0.13	-0.25
Clearing Member	375661	375661	0	2.52	666138	0	666138	4.15	1.63
Sub-total (B)(2):-	2821379	1020000	3841379	25.72	6156138	222000	6378138	39.78	14.06
Total Public Shareholding (B)=(B)(1)+ (B)(2)	2871000	1020000	3891000	26.05	6269000	222000	6491000	40.48	14.43
C. Shares held by Custodian for GDRs & ADRs									
Promoter and promoter group	0	0	0	0.00	0	0	0	0.00	0.00
Public	0	0	0	0.00	0	0	0	0.00	0.00
Sub-total (C)	0	0	0	0.00	0	0	0	0.00	0.00
Grand Total (A+B+C)	13914000	1020000	14934000	100.00	15812000	222000	16034000	100.00	0.00

B) Shareholding of Promoter-

Sl. No.	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in Shareholding during the year
		No. of Shares	% of total Shares of the company	%of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	%of Shares Pledged / encumbered to total shares	
1	Naresh Kumar Bansal	7428000	49.74	0.00	5928000	36.97	0.00	-12.77
2	Kumud Bansal	540000	3.62	0.00	540000	3.37	0.00	0.00
3	Naresh Kumar & Sons (HUF)	180000	1.21	0.00	180000	1.12	0.00	0.00
4	Richi Bansal	1293000	8.66	0.00	1293000	8.06	0.00	0.00
5	Krati Bansal	300000	2.01	0.00	300000	1.87	0.00	0.00
6	Nikhil Naresh Bansal	1266000	8.48	0.00	1266000	7.90	0.00	0.00
7	Kanika Bansal	36000	0.24	0.00	36000	0.22	0.00	0.00

C) Change in Promoters' Shareholding

Sl. No.	Shareholder's Name	Shareholding of the promoters		Cumulative Shareholding during the year	
		No. of Shares	% of total Shares of the company	No. of Shares	% of total Shares of the company
1	Naresh Kumar Bansal				
	At the beginning of the year	7428000	49.74		
	Sale(-)/Purchase(+) during the Year	-1500000	(10.04)		
	At the end of the year			5928000	36.97

D) Shareholding Pattern of top ten Shareholders (Other than Directors and Promoters):

S. No.	Name of Shareholders (Top 10 Shareholders)	Shareholding at the beginning of the year		Shareholding at the end of the year	
		No. of Shares	% of total Shares of the company	No. of Shares	% of total Shares of the company
1	TARUN DHIR	0	0.00	954821	5.95
2	SHARE INDIA SECURITIES LIMITED	165609	1.11	294091	1.83
3	SHRI PARASRAM HOLDINGS PVT.LTD.	188300	1.26	46510	0.29
4	RASHI FINCORP LTD.	0	0.00	180000	1.12
5	SANGEETA PAREEKH	144000	0.96	0	0.00
6	KARNEE INVESTMENT PRIVATE LIMITED	0	0.00	140968	0.88
7	MOTILAL OSWAL SECURITIES LTD	2576	0.02	135729	0.85
8	DINESH PAREEKH	111000	0.74	0	0.00
9	SALASAR TECHNO ENGINEERING PRIVATE LIMITED	110000	0.74	0	0.00
10	AXIS BANK LIMITED	49491	0.33	102027	0.64
11	PUNE E STOCK BROKING PVT LTD	102021	0.68	106535	0.66
12	KISHAN GOPAL MOHTA	0	0.00	100000	0.62
13	RAMESH CHANDU KOTI	91350	0.61	23923	0.15
14	GLOBE CAPITAL MARKET LIMITED	141309	0.95	58252	0.36
15	SUMPOORNA PORTFOLIO LIMITED	82500	0.55	72823	0.45
16	AMIT SUREKA	78000	0.52	0	0.00
17	VRAJESH K SHAH	0	0.00	71000	0.44
18	CHARANJIT LAL DHIR	51000	0.34	67360	0.42

E) Shareholding of Directors and Key Managerial Personnel:

S. No.	Shareholding of each Directors and each Key Managerial Personnel	Shareholding at the beginning of the year		Cumulative Shareholding during theYear	
		No. of Shares	% of total Shares of the company	No. of Shares	% of total Shares of the company
1	Naresh Kumar Bansal				
	At the beginning of the year	742800	49.74		
	Sale(-)/Purchase(+) during the Year	-1500000	(10.04)		
	At the end of the year			5928000	36.97
2	Richi Bansal				
	At the beginning of the year	1293000	8.66		
	At the end of the year			1293000	8.06

Note- The Company has allotted on March 29, 2017 11,00,000 Equity Shares of Rs.5/- each on preferential basis to persons belonging to Non-Promoter Category, due to which there is change in shareholding at the end of year.

V) INDEBTEDNESS -Indebtedness of the Company including interest outstanding/accrued but not due for payment.

(₹ in Lacs)

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	5359.93	348.64	NIL	5708.57
ii) Interest due but not paid	NIL	NIL	NIL	NIL
iii) Interest accrued but not due	NIL	NIL	NIL	NIL
Total (i+ii+iii)	5359.93	348.64	NIL	5708.57
Change in Indebtedness during the financial year				
* Addition	365.30	773.20	NIL	1138.50
* Reduction	735.01	761.35	NIL	1496.36
Net Change	(369.71)	11.85	NIL	(357.86)

Indebtedness at the end of the financial year				
i) Principal Amount	4985.54	360.49	NIL	5346.03
ii) Interest due but not paid	NIL	NIL	NIL	NIL
iii) Interest accrued but not due	4.68	NIL	NIL	4.68
Total (i+ii+iii)	4990.22	360.49	NIL	5350.71

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL-

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

(₹ in Lacs)

S. No.	Particulars of Remuneration	Name of MD/WTD/ Manager			Total Amount
		Mr. Naresh Kumar Bansal, MD	Mr. Richi Bansal, Director	Mr. Surender Kumar Sharma	
1	Gross salary				
	(a) Salary as per provisions contained in Section 17(1) of the Income-tax Act, 1961	25.00	19.00	2.59	46.59
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	0.40	0.40	-	0.80
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-	-	-
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission - as % of profit - others, specify...	-	-	-	-
5	Others, please specify	-	-	-	-
	Total (A)	25.40	19.40	2.59	47.39
	Ceiling as per the Act	The Managerial Remuneration is within the limit, as prescribed under the Companies Act, 2013.			

B. Remuneration to other directors

(₹ in Lacs)

S. No.	Particulars of Remuneration	Name of Directors				Total Amount
		Mr. Bharat Bhushan Sahny	Mr. Rajendra Prasad Khanna	Mrs. Hannya Dhir	Mrs. Anju Gupta	
	Independent Directors					
1.	Fee for attending board committee meetings	0.50	0.50	0.35	0.10	1.45
	Remuneration by way of Commission	--	--	--	-	--
	Others, please specify	--	--	--	-	--
	Total (1)	0.50	0.50	0.35	0.10	1.45
2.	Other Non-Executive Directors					
	Fee for attending board committee meetings	--	--	--	--	--
	Commission	--	--	--	--	--
	Others, please specify	--	--	--	--	--
	Total (2)	--	--	--	--	--
	Total (B)=(1+2)					1.45
	Total Managerial Remuneration Total=(A+B)					48.84

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

S. No.	Particulars of Remuneration	Key Managerial Personnel		Total
		Company Secretary	Chief Financial Officer	
1	Gross salary			
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	4.18	8.48	12.66
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-		
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961			
2	Stock Option	-	-	-
3	Sweat Equity	-	-	-
4	Commission - as % of profit			
	-others, specify...	-	-	-
5	Others, please specify	-	-	-
	Total	4.18	8.48	12.66

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty/ Punishment/ Compounding fees imposed	Authority [RD / NCLT/ COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty					
Punishment					
Compounding					
B. DIRECTORS					
Penalty					
Punishment					
Compounding					
C. OTHER OFFICERS IN DEFAULT					
Penalty					
Punishment					
Compounding					