



RAMA STEEL TUBES LIMITED

(CIN: L27201DL1974PLC007114)

Registered Office: B-5, 3rd Floor, Main Road, Ghazipur, New Delhi 110 096.

Tel. No.: +91-11-43446600; E-mail: investors@ramasteel.com

Website: www.ramasteel.com

CORRIGENDUM TO THE NOTICE OF POSTAL BALLOT

Dear Member(s),

This Corrigendum to the Notice of Postal Ballot dated 20th April, 2022 is being issued by the company and this Corrigendum should be read in continuation of and in conjunction with Notice of Postal Ballot dated 20th April, 2022, which was dispatched to the shareholders on 20th April, 2022, unless otherwise specified.

The shareholders of Rama Steel Tubes Limited are requested to note that the developments/ amendments with respect to and in connection with Notice of Postal Ballot dated 20th April, 2022 are as under:

1. A Valuation Report from registered valuer Mr. Vardhman Doogar has been taken in view of provisions in Articles of Association of company which states that a report from registered valuer should be taken in case of further issue of shares by way of preferential allotment. The Fair Value per share determined by registered valuer is Rupees 344.19 per share. The copy of report of registered valuer is available for inspection at website of the company at www.ramasteel.com.
2. The following proposed allottee(s) have also having pre preferential shareholding and pre preferential shareholding of following allottees wherever disclosed in the Postal Ballot Notice should be read as under:

| Sr. No. | Name of Proposed Allottee | Pre Issue Shareholding | |
|---------|---------------------------------|------------------------|----------------|
| | | Number of Shares | Percentage (%) |
| 1 | Vikas Gupta (HUF) | 138 | 0.001 |
| 2 | Manishaben Jitendrabhai Sakhiya | 500 | 0.003 |

Note: Manishaben Jitendrabhai Sakhiya acquired 500 shares after relevant date.

3. The name of one of proposed allottees Ms. Prabha Vati, wherever disclosed in Notice should be read as Ms. Prabha Wati.

This Corrigendum to the Notice of the Postal Ballot shall form an integral part of the Notice of Postal Ballot which has already been circulated to shareholders of Company and on from the date hereof, the Notice of the Postal Ballot shall always be read in conjunction with this Corrigendum.



This corrigendum is also being published in the Financial Express (English) and Jansatta (Hindi) and will also be made available on website of NSE and BSE and on the website of the Company (www.ramasteel.com). All other contents of the Notice of Postal Ballot, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

**By order of the Board of Directors of
Rama Steel Tubes Limited**

**Sd/-
Kapil Datta
Company Secretary & Compliance Officer**

**Date: May 9, 2022
Place: New Delhi**